

# The Future of Capital at Lloyd's





# *Welcome from the LMF*

**Roger Oldham**

**Founder & CEO @ LMF**



**The Future of Capital at Lloyd's**

# Speakers



**DAVID IBESON**  
APOLLO



**JESSIE BURROWS**  
MS AMLIN



**ALEX WINFIELD**  
OAK GLOBAL



**KATHLEEN MONAGHAN**  
AON



**ROGER OLDHAM**  
LMF



**REBECCA SORAGHAN**  
AON



**MIKE CANE**  
AON



**MIRJAM SPIES**  
LLOYD'S



**KAMRAN HOSSAIN**  
J.P. MORGAN



**OLLIE TROOP**  
AON



**MATT WALTERS**  
HALE PARTNERSHIP



**ED THOMAS**  
AON



**JOANNA PARSONS**  
AON



**ROB MARGETTS**  
AON

# Agenda

14:30 - 14:35	<p><b>WELCOME FROM THE LMF</b></p> <p>Welcome and introduction from Roger Oldham, Founder &amp; CEO of LMF</p>	16:20 - 16:40	<p><b>LEGACY AT LLOYD'S</b></p> <p>Charting the history, current state and future growth prospects of the Lloyd's legacy market</p>
14:35 - 14:40	<p><b>WELCOME FROM AON</b></p> <p>Introduction to the Capital Advisory team and a few key highlights of recent work by Mike Cane</p>	16:40 - 17:10	<p><b>FIRESIDE CHAT WITH ALEX WINFIELD AND MIRJAM SPIES</b></p> <p>Discussion on how innovative transactions are re-defining how capital participates at Lloyd's</p>
14:40 - 15:00	<p><b>KEYNOTE SPEECH - DAVID IBESON</b></p> <p>Reflections on the current state of the market including the Skyward Speciality acquisition.</p>	17:10 - 17:15	<p><b>WRAP UP AND INVITE TO DRINKS</b></p> <p>Roger Oldham, LMF</p>
15:00 - 15:10	<p><b>"KEY TAKEAWAYS FROM 2025 RESULTS"</b></p> <p>Key trends that can be observed from the latest market results.</p>	17:15	<p><b>NETWORKING DRINKS</b></p> <p>Join us</p>
15:10 - 15:40	<p><b>"THE INVESTOR VIEW OF LLOYD'S"</b></p> <p>Panel discussion - Investigating how different types of investors currently view the Lloyd's Market</p>		
15:40 - 16:00	<p><b>TEA/NETWORKING BREAK</b></p> <p>Summary of the session followed by casual networking.</p>		
16:00 - 16:20	<p><b>M&amp;A AND EXIT VALUATIONS</b></p> <p>Considering the recent and expected future growth of Lloyd's market M&amp;A activity.</p>		

# *Welcome from Aon*

**MIKE CANE**

**AON**



***Reflections on the current state of the market including the Skyward Speciality acquisition.***

**David Ibeson**

**Apollo**





# Reflections on the Current State of the Market

- History
- Market
- Reflections

## Apollo, A Skyward Group Company

As a fast-growing specialty insurer with nine underwriting divisions, Skyward shares Apollo's values and purpose-driven approach. Together, we leverage leadership, technology, and innovation to drive market-leading growth and profitability.

# *“Key takeaways from 2025 results”*

**Ollie Troop**

**AON**





# *The investor view of Lloyd's*



**JESSIE BURROWS**  
**MS AMLIN**



**KAMRAN HOSSAIN**  
**J.P. MORGAN**



**MATT WALTERS**  
**HALE PARTNERSHIP**



**ED THOMAS**  
**AON**



# Afternoon Networking Tea Break

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# *M&A and exit valuations*



**JOANNA PARSONS**  
**AON**



**KATHLEEN MONAGHAN**  
**AON**

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# *Legacy at Lloyd's*

**Rob Margetts**

**AON**



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# ***Fireside chat with Alex Winfield and Mirjam Spies***



**MIRJAM SPIES**  
**LLOYD'S**



**ALEX WINFIELD**  
**OAK GLOBAL**



**REBECCA SORAGHAN**  
**AON**

# The Future of Capital at Lloyd's





# *Wrap up and invite to drinks*

**Roger Oldham**

**Founder & CEO @ LMF**



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# Networking Drinks

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